

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CIMC-TianDa Holdings Company Limited

Date Submitted 02/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 445 Description : --

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>50,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$500,000,000.00</u>                    |
| Increase/(decrease)                 | <u>--</u>              |                               | <u>--</u>                                    |
| Balance at close of the month       | <u>50,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$500,000,000.00</u>                    |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | _____                  | _____                         | _____  |
| Increase/(decrease)                 | _____                  |                               | _____  |
| Balance at close of the month       | _____                  | _____                         | _____  |

## 2. Preference Shares

|  |                                |  |  |
|--|--------------------------------|--|--|
| Stock code : <u>    <b>N/A</b>    </u> Description : _____ |                                |  |  |
|  | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____                  | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                                  | _____                          | _____                                      | _____  |
| Balance at close of the month _____                        | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|  |                                      |  |  |
|--|--------------------------------------|--|--|
| Stock code : <u>    <b>N/A</b>    </u> Description : _____ |                                      |  |  |
|  | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____                  | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                                  | _____                                | _____                                      | _____  |
| Balance at close of the month _____                        | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

    **HK\$500,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>14,471,904,470</u>  | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Increase/ (decrease) during the month | <u>---</u>             | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Balance at close of the month         | <u>14,471,904,470</u>  | <u>---</u> | <u>---</u>              | <u>---</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. Share option Scheme<br>Exercise Price:<br>HKD 0.42<br>( 29 / 05 / 2009 )<br>ordinary shares<br>(Note 1) | <u>---</u>                | <u>---</u> | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>115,625,000</u>  |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  | <u>---</u>                | <u>---</u> | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
| 3. N/A<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  | <u>---</u>                | <u>---</u> | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
|  |                           |            | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                              |                           |            |                            | <u>N/A</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) _____                         | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (Preference shares) _____                                | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (Other class) _____                                      | _____                           | _____  | _____                            | _____                                     | _____   | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Rmb1,393,158,694 0.1% p.a. Convertible Bonds due in 2048</u> |                                |                                    |                            |                              |  | (Remark 1)  |
|  | RMB                            | 1,393,158,694                      | -                          | 1,393,158,694                | -  | 4,478,170,020   |
| Stock code (if listed)   | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                                  | ordinary shares                |                                    |                            |                              |  |   |
| Subscription price   | HK\$0.366                      |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                     | ( 11/04/2018 )                 |                                    |                            |                              |  |   |
| <u>2.</u>  | _____                          |                                    |                            |                              |  |   |
| _____  | _____                          |                                    |                            |                              |  |   |
| _____  | _____                          |                                    |                            |                              |  |   |
| Stock code (if listed)   | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                                  | _____                          |                                    |                            |                              |  |   |
| Subscription price   | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                     | ( / / )                        |                                    |                            |                              |  |   |
| <u>3.</u>  | _____                          |                                    |                            |                              |  |   |
| _____  | _____                          |                                    |                            |                              |  |   |
| _____  | _____                          |                                    |                            |                              |  |   |
| Stock code (if listed)   | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                                  | _____                          |                                    |                            |                              |  |   |
| Subscription price   | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                     | ( / / )                        |                                    |                            |                              |  |   |
| <u>4.</u>  | _____                          |                                    |                            |                              |  |   |
| _____  | _____                          |                                    |                            |                              |  |   |
| _____  | _____                          |                                    |                            |                              |  |   |
| Stock code (if listed)   | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                                  | _____                          |                                    |                            |                              |  |   |
| Subscription price   | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                     | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | 0  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including



Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
|                            |  | Total E. (Ordinary shares)   | _____ N/A   |
|                            |  | (Preference shares)  | _____ N/A   |
|                            |  | (Other class)  | _____ N/A   |

|   |     |           |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ N/A |
|   | (2) | _____ N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |           |

